

26 February 2020

BSE Limited	National Stock Exchange of India Limited		
25 Floor P J Towers	Exchange Plaza, Plot No. C/1, G Block		
Dalal Street,	Bandra – Kurla Complex, Bandra (E)		
Mumbai 400 001	Mumbai 400 051		
BSE Scrip Code: 532721	NSE SYMBOL: VISASTEEL		

Sub: Intimation of Trading Approval obtained from Stock Exchange for 57,89,500 equity shares bearing distinctive no. 110000001 to 115789500 issued pursuant to Scheme of Amalgamation of VISA BAO Limited with VISA Steel Limited

Dear Sir/Madam,

With reference to the above captioned subject, it is hereby informed that the Company has received the Trading approval for the aforementioned equity shares from National Stock Exchange of India Limited on 25 February 2020 and from BSE Limited on 25 February 2020. Trading approval letters from respective Stock Exchanges are enclosed.

This is for your information.

Thanking You,

For VISA Steel Limited

Juli w Balley

Sudhir Kumar Banthiya Company Secretary & Compliance Officer F8460

CC to:

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(SA)	K /

National Securities Depository	KFin Technologies Private	Central Depository Services
Limited	Limited	Limited
Trade World, A Wing,	Karvy Selenium,Tower – B,	17th floor, P J Towers,
4th & 5th Floors,	Plot No. 31 & 32 , Gachibowli,	Dalal Street,
Kamala Mills Compound,	Financial District,	Mumbai – 400001
Lower Parel,	Nanakramguda, Serilingampally,	
Mumbai - 400 013	Hyderabad - 500032	



DCS/AMAL/TP/PB/10115/2019-20

February 25, 2020

The Company Secretary, VISA STEEL LTD. 11, Visa House, Ekamra Kanan, Nayapalli, Bhubaneswar, Orissa-751015

Dear Sir/Madam,

Subject: Trading of 5789500 Equity Share of Rs. 10/- each bearing distinctive no. 110000001 to 115789500 issued pursuant to Scheme of Amalgamation of VISA BAO Limited with VISA Steel Limited.

We acknowledge with thanks the receipt of your case resting with email dated February 11, 2020 and have pleasure in advising that effective from Wednesday, February 26, 2020, trading members of the Exchange are allowed to trade in your above mentioned securities.

We enclose herewith copy of Notice No. 20200225-36 dated February 25, 2020, issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Senior Manager

Encl: as above



 BSE Limited (Formerly Bombay Stock Exchange Ltd.)

 Registered Office : 25th Floor, P. LTower, Dalal Street, Mumbai 400 001 India

 T: +91 22 2272 1233/34 E colp.com/membraseindia.com

 Corporate Identity Number : L67 120MH2005PLCI55188





National Stock Exchange Of India Limited

Ref.: NSE/LIST/2018/23052

February 25, 2020

The Company Secretary Visa Steel Limited 11, Ekamra Kanan, Nayapalli, Bhubaneshwar - 751015

Kind Attn: Mr. Sudhir Banthiya

Dear Sir,

Sub: Listing of further issue of Equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement

This is with reference to the application for the listing of further issue of equity 5789500 shares of Rs. 10/each allotted pursuant to the Scheme of Arrangement made by the Company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from February 26, 2020 as per the details given below:

Sr.	Security Description	Symbol	Series	No. of	Distinctive
No.				securities	Numbers
1.	Equity shares of Rs. 10/- each allotted	VISASTEEL	EQ	5789500	110000001 to
	pursuant to the Scheme of Arrangement				115789500

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under the Listing Agreement be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<u>https://www.connect2nse.com/LISTING/</u>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Jiten Patel Deputy Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited P.J.Towers, 28th Floor, Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed



Signer: Jiten Bharat Patel Date: Tue, Feb 25, 2020 19:26:19 IST Location: NSE

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbel - 400 051, India +91 22 26598100 | www.naeindia.com | CIN U67120MH1992PLC069769